Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Dep	artment of the Treasury			➤ See separate instructions.	,	
	art I Reportin	a Issuer		- Oco separato manuonona.		
1	Issuer's name		······································		2 Issuer's employer ident	ification number (EIN)
		ional Fund, Inc Globa	20-5054	292		
3	Name of contact for	additional information	4 Telephon	e No. of contact	5 Email address of contact	
inc	el Slager			312-706-4706	msiptax.req@morganstanle	w.com
		or P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, sta	
	•			,		, , , , ,
c/o	Morgan Stanley tax,	400 S. LaSaile Street,	Chicago, IL 60605	Chicago, IL 60605		
8	Date of action		9 Class	ification and description		
********	17/2012 CUSIP number	11 Serial number(s	~	d Investment Company Cla 12 Ticker symbol	13 Account number(s)	·····
10	COOL HUILIBEI	Tr Senai number(s	»)	12 HORET SYMBOL	13 Account number(s)	
	61744J143			MRLAX	***************************************	
Pá		tional Action Attacl	h additional		e back of form for additional qu	estions.
14		izational action and, if ap	pplicable, the	date of the action or the date	e against which shareholders' owne	rship is measured for
					Institutional Fund, Inc Global R	
		a total distribution on D	December 17	,2012 of \$0.338109 in which	s \$0.010939 was consider a nondi	idend distribution
for	tax purposes.					
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			7			
15		itative effect of the orgar entage of old basis ►	nizational acti	on on the basis of the securi	ty in the hands of a U.S. taxpayer as	an adjustment per
The	•		iss I shares v	vill be reduced by approxin	nately \$0.010939 per share for the	amount of
non	dividend distributio	ns received by each Cla	ass I shareh	older's as of the close of bu	ısiness December 17, 2012 (Ex-di	vidend date).
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16	Describe the calcul valuation dates ▶	ation of the change in ba	asis and the c	lata that supports the calcula	ation, such as the market values of s	ecurities and the
The	Fund paid out a total	al of \$69,578,708 out of	all share cla	sses, of which \$2,250,914 v	was determined to be a return of c	apital, yielding a
					distributions per share to detern	
cap	ital per share.					
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P				*********		
**********		***************************************	······································	*****		

Form 89	37 (Re	v. 12-2011)				Page 2
Part	II.	Organizational Action (cont	tinued)			
	-					
		applicable Internal Revenue Code				
The tra	nsact	ion described herein is a distribu	tion in excess of earnings a	nd profits under IRC Sec	tion 301(c).	· · · · · · · · · · · · · · · · · · ·
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Mannana						
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18 C	an an	y resulting loss be recognized? >	NI/A			
	wii wii	y rooding loss so rootgrized r	IN(7).			······

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		any other information necessary to		uch as the reportable tax	year ► <u>Repo</u>	ortable tax year for this
adjustn	nent t	o the shareholder's basis is 2012.	•	·····		
						
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			···········			

	Unde	r penalties of perjury, I declare that I ha	ve examined this return, including	accompanying schedules ar	nd statements	, and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declar	ration of preparer (other than office	r) is based on all information	of which prep	parer has any knowledge.
Sign			Λ			
Here	Signa	sture b bell bl	well	Date I	21	14/2013
	O.g.i.c		- 			1 1 1 2 1 3
ļ	Print	your name ► Joel Slager	′	Title ▶	Assistan	t Treasurer
المنط		Print/Type preparer's name	Preparer's signature	Date		Check T if PTIN
Paid						self-employed
Prepa		Firm's name ▶				Firm's EIN ▶
Use C	rilly	Firm's address ▶			~~	Phone no.
Send Fo	rm 89	37 (including accompanying staten	nents) to: Department of the T	reasury, Internal Revenue	Service, Oc	
					7.72	