

FORM ADV BROCHURE SUPPLEMENT

09/25/23

ROBERT EUGENE GARCIA (CRD No: 4988217)

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	888-454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	914-225-1000

This brochure supplement provides information about ROBERT EUGENE GARCIA that supplements the applicable Morgan Stanley Smith Barney LLC (“Morgan Stanley”) ADV brochure. You should have received a copy of that brochure. Please contact your Financial Advisor or Private Wealth Advisor if you did not receive Morgan Stanley’s brochure or if you have any questions about the contents of this supplement.

Additional information about ROBERT EUGENE GARCIA is available on the SEC’s website at www.adviserinfo.sec.gov and on the BrokerCheck website at <https://brokercheck.finra.org/>.

* This brochure supplement is current as of the date stated above.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME: ROBERT EUGENE GARCIA (b. 1983)
EDUCATION: HOFSTRA UNIVERSITY (BACHELOR OF SCIENCE IN FINANCE)
BUSINESS BACKGROUND: 06/01/2009 – PRESENT, MORGAN STANLEY-EXECUTIVE DIRECTOR
(PAST FIVE YEARS)
PROFESSIONAL DESIGNATION: No professional designations to disclose

Disciplinary Information

This section describes certain legal or disciplinary events that may be material to your evaluation of the Investment Professional, generally within the last ten years (e.g., certain findings by regulators in administrative proceedings, customer disputes, and criminal charges). Investment Professionals are required to comply with all applicable rules and regulations. They are also subject to internal policies and procedures under which they commit to working with integrity and high ethical standards at Morgan Stanley. However, Investment Professionals may have been subject to legal or disciplinary events and certain types of these events are disclosed in this section.

These disclosures are generally based on entries in the Financial Industry Regulatory Authority's ("FINRA") Central Registration Depository ("CRD"), which are in turn based on filings made by Morgan Stanley or others. Before reaching a conclusion regarding any of the information in this section, you should ask the Investment Professional or his or her supervisor (see **Supervision** below) to clarify the specific event(s) listed, or to provide a response to any questions you may have. You may also call 888-454-3965 for more information.

Disclosure details may be reported by more than one source (e.g., regulator, employer or Investment Professional). When this occurs, all versions of the event appear in this brochure supplement. Also, some of the specific data fields in these disclosures may be blank if the information was not provided to the CRD.

No material legal or disciplinary events to disclose.

Other Business Activities

This section provides information on businesses or occupations in which the Investment Professional is involved, including registrations and other business interests. It also describes certain types of compensation received by Investment Professionals.

Investment-Related Businesses

Morgan Stanley is a registered broker-dealer. The Investment Professional is a registered representative of Morgan Stanley (in its capacity as a broker-dealer). Morgan Stanley is also a registered investment adviser. Morgan Stanley is qualified to offer you not only investment advisory products and services through advisory accounts but also various other investment products and services through brokerage accounts.

Compensation for Investment Professionals

The Investment Professional may be eligible to receive incentive compensation above his or her base salary. Incentive compensation is discretionary, but is determined (in whole or in part) based on a review of the Investment Professional's individual performance relative to the value and performance of the business unit. Regardless of individual performance, Morgan Stanley management may award reduced incentive compensation or no incentive compensation at all if, for example, the Investment Professional did not meaningfully contribute to the bottom line result or market conditions dictate a reduction in incentive compensation. Incentive compensation may be paid in the form of cash or equity, consistent with various Morgan Stanley compensation programs.

Other Business Activities

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consider, among other things, whether the activity would create an actual or potential conflict of interest, whether the time and effort involved in the activity is likely to compromise the Investment Professional's ability to perform his or her job, and whether the activity will be viewed by customers or the public as part of the Investment Professional's job at Morgan Stanley.

These disclosures are generally based on entries in FINRA's CRD, which are in turn based on filings made by Morgan Stanley or others. Some of these disclosures may relate to activities in which the Investment Professional no longer engages.

No additional business activities to disclose.

Additional Compensation

No additional compensation to disclose beyond compensation described in Other Business Activities above.

Supervision

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SUPERVISOR: PAUL RICCIARDELLI, MANAGING DIRECTOR

SUPERVISOR TEL: (800) 223-2440

FORM ADV BROCHURE SUPPLEMENT

09/25/23

CHRISTOPHER MICHAEL SCOTT-HANSEN (CRD No: 149777)

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	888-454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	914-225-1000

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Additional information about CHRISTOPHER MICHAEL SCOTT-HANSEN is available on the SEC’s website at www.adviserinfo.sec.gov and on the BrokerCheck website at <https://brokercheck.finra.org/>.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME: CHRISTOPHER MICHAEL SCOTT-HANSEN (b. 1976)
EDUCATION: BRYANT UNIVERSITY (B.S. FINANCE)
BUSINESS BACKGROUND: 1997-PRESENT, MORGAN STANLEY, MANAGING DIRECTOR
(PAST FIVE YEARS)
PROFESSIONAL DESIGNATION: No professional designations to disclose

Disciplinary Information

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No material legal or disciplinary events to disclose.

Other Business Activities

This section provides information on businesses or occupations in which the Investment Professional is involved, including registrations and other business interests. It also describes certain types of compensation received by Investment Professionals.

Investment-Related Businesses

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Compensation for Investment Professionals

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Other Business Activities

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These disclosures are generally based on entries in FINRA's CRD, which are in turn based on filings made by Morgan Stanley or others. Some of these disclosures may relate to activities in which the Investment Professional no longer engages.

No additional business activities to disclose.

Additional Compensation

No additional compensation to disclose beyond compensation described in Other Business Activities above.

Supervision

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SUPERVISOR: KARA JULIAN, MANAGING DIRECTOR

SUPERVISOR TEL: (800) 223-2440

FORM ADV BROCHURE SUPPLEMENT

09/25/23

NICHOLAS FIRPO (CRD No: 5915261)

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	(888) 454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	(914) 225-1000

This brochure supplement provides information about NICHOLAS FIRPO that supplements the applicable Morgan Stanley Smith Barney LLC (“Morgan Stanley”) ADV brochure. You should have received a copy of that brochure. Please contact your Financial Advisor or Private Wealth Advisor if you did not receive Morgan Stanley’s brochure or if you have any questions about the contents of this supplement.

Additional information about NICHOLAS FIRPO is available on the SEC’s website at www.adviserinfo.sec.gov and on the BrokerCheck website at <https://brokercheck.finra.org/>.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME: NICHOLAS FIRPO (b. 1989)
EDUCATION: HOFSTRA UNIVERSITY (B.B.A., FINANCE)
BUSINESS BACKGROUND: 2017 - PRESENT, MORGAN STANLEY, EXECUTIVE DIRECTOR
(PAST FIVE YEARS)
PROFESSIONAL DESIGNATION: No professional designations to disclose.

Disciplinary Information

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No material legal or disciplinary events to disclose.

Other Business Activities

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Investment-Related Businesses

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Compensation for Investment Professionals

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Other Business Activities

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activities listed below has been approved by Morgan Stanley managers. In approving these activities, managers consider, among other things, whether the activity would create an actual or potential conflict of interest, whether the time and effort involved in the activity is likely to compromise the Investment Professional's ability to perform his or her job, and whether the activity will be viewed by customers or the public as part of the Investment Professional's job at Morgan Stanley.

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No additional business activities to disclose.

Additional Compensation

No additional compensation to disclose beyond compensation described in Other Business Activities above.

Supervision

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SUPERVISOR: CHRISTOPHER MICHAEL SCOTT-HANSEN, MANAGING DIRECTOR

SUPERVISOR TEL: (800) 223-2440

FORM ADV BROCHURE SUPPLEMENT

09/25/23

MATTHEW FRANCIS MOHAN (CRD No: 4204852)

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	(888) 454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	(914) 225-1000

This brochure supplement provides information about MATTHEW MOHAN that supplements the applicable Morgan Stanley Smith Barney LLC (“Morgan Stanley”) ADV brochure. You should have received a copy of that brochure. Please contact your Financial Advisor or Private Wealth Advisor if you did not receive Morgan Stanley’s brochure or if you have any questions about the contents of this supplement.

Additional information about NICHOLAS FIRPO is available on the SEC’s website at www.adviserinfo.sec.gov and on the BrokerCheck website at <https://brokercheck.finra.org/>.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME: MATTHEW FRANCIS MOHAN
EDUCATION: FORDHAM UNIVERSITY (BACHELOR OF SCIENCE IN FINANCE)
BUSINESS BACKGROUND: 07/1998 – PRESENT, MORGAN STANLEY-EXECUTIVE DIRECTOR
(PAST FIVE YEARS)
PROFESSIONAL DESIGNATION: No professional designations to disclose.

Disciplinary Information

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No material legal or disciplinary events to disclose.

Other Business Activities

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Investment-Related Businesses

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No additional business activities to disclose.

Additional Compensation

No additional compensation to disclose beyond compensation described in Other Business Activities above.

Supervision

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SUPERVISOR: CHRISTOPHER MICHAEL SCOTT-HANSEN, MANAGING DIRECTOR

SUPERVISOR TEL: (800) 223-2440

FORM ADV BROCHURE SUPPLEMENT

09/25/23

CARLOS NARVAEZ (CRD No: **4824364**)

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	(888) 454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	(914) 225-1000

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Educational Background and Business Experience

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NAME: CARLOS NARVAEZ (b. 1974)
EDUCATION: HOBART COLLEGE (B.A., POLITICAL SCIENCE)
BUSINESS BACKGROUND: 2021 - PRESENT, MORGAN STANLEY, EXECUTIVE DIRECTOR
(PAST FIVE YEARS) 2016 - 2021, MERRILL LYNCH, PIERCE, FENNER & SMITH INC.,
DIRECTOR
PROFESSIONAL DESIGNATION: CFA® CHARTERHOLDER

Disciplinary Information

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SUPERVISOR: CHRISTOPHER MICHAEL SCOTT-HANSEN, MANAGING DIRECTOR

SUPERVISOR TEL: (914) 225-1000

FORM ADV BROCHURE SUPPLEMENT

09/25/23

STEPHEN WAYNE EDWARDS (CRD No: 5637536)

GROUP: CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS: 2000 WESTCHESTER AVE
PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL: (888) 454-3965
CORPORATE ADDRESS: MORGAN STANLEY SMITH BARNEY LLC
2000 WESTCHESTER AVE
PURCHASE, NY 10577
CORPORATE TEL: (914) 225-1000

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Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME: STEPHEN WAYNE EDWARDS (b. 1979)
EDUCATION: PRINCETON UNIVERSITY (A.B. IN HISTORY)
BUSINESS BACKGROUND: 10/05/2015 – PRESENT, MORGAN STANLEY, MANAGING DIRECTOR
(PAST FIVE YEARS)
PROFESSIONAL DESIGNATION: CFA® CHARTERHOLDER

Disciplinary Information

This section describes certain legal or disciplinary events that may be material to your evaluation of the Investment Professional, generally within the last ten years (e.g., certain findings by regulators in administrative proceedings, customer disputes, and criminal charges). Investment Professionals are required to comply with all applicable rules and regulations. They are also subject to internal policies and procedures under which they commit to working with integrity and high ethical standards at Morgan Stanley. However, Investment Professionals may have been subject to legal or disciplinary events and certain types of these events are disclosed in this section.

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Disclosure details may be reported by more than one source (e.g., regulator, employer or Investment Professional). When this occurs, all versions of the event appear in this brochure supplement. Also, some of the specific data fields in these disclosures may be blank if the information was not provided to the CRD.

No material legal or disciplinary events to disclose.

Other Business Activities

This section provides information on businesses or occupations in which the Investment Professional is involved, including registrations and other business interests. It also describes certain types of compensation received by Investment Professionals.

Investment-Related Businesses

Morgan Stanley is a registered broker-dealer. The Investment Professional is a registered representative of Morgan Stanley (in its capacity as a broker-dealer). Morgan Stanley is also a registered investment adviser. Morgan Stanley is qualified to offer you not only investment advisory products and services through advisory accounts but also various other investment products and services through brokerage accounts.

Compensation for Investment Professionals

The Investment Professional may be eligible to receive incentive compensation above his or her base salary. Incentive compensation is discretionary, but is determined (in whole or in part) based on a review of the Investment Professional's individual performance relative to the value and performance of the business unit. Regardless of individual performance, Morgan Stanley management may award reduced incentive compensation or no incentive compensation at all if, for example, the Investment Professional did not meaningfully contribute to the bottom line result or market conditions dictate a reduction in incentive compensation. Incentive compensation may be paid in the form of cash or equity, consistent with various Morgan Stanley compensation programs.

Other Business Activities

If the Investment Professional is involved in other business activities not discussed above and the other business activities provide a substantial source of the Investment Professional's income or involve a substantial amount of the Investment Professional's time, they are listed below. The Investment Professional's participation in the business

activities listed below has been approved by Morgan Stanley managers. In approving these activities, managers consider, among other things, whether the activity would create an actual or potential conflict of interest, whether the time and effort involved in the activity is likely to compromise the Investment Professional's ability to perform his or her job, and whether the activity will be viewed by customers or the public as part of the Investment Professional's job at Morgan Stanley.

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*377561 - Don Tonio, LLC; Investment related Yes; Food Services: Mobile Kitchen; Director (proprietor, partner, officer, director, employee, trustee, agent); Jul 2019; During business hours: 0; After business hours: 1

Additional Compensation

No additional compensation to disclose beyond compensation described in Other Business Activities above.

Supervision

This section describes how Morgan Stanley monitors the work conducted by the Investment Professional and identifies the person supervising the Investment Professional's activities.

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Your Financial Advisor or Private Wealth Advisor and his or her supervisor are responsible for ensuring that particular investment advice given to you is suitable for you. Please see your Financial Advisor's or Private Wealth Advisor's brochure supplement for more details.

SUPERVISOR: LISA SHALETT, MANAGING DIRECTOR

SUPERVISOR TEL: (914) 225-1000

FORM ADV BROCHURE SUPPLEMENT

09/25/23

BRADFORD LEON FULTON, JR (CRD No: 5384507)

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	(888) 454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	(914) 225-1000

This brochure supplement provides information about BRADFORD LEON FULTON, JR. that supplements the applicable Morgan Stanley Smith Barney LLC (“Morgan Stanley”) ADV brochure. You should have received a copy of that brochure. Please contact your Financial Advisor or Private Wealth Advisor if you did not receive Morgan Stanley’s brochure or if you have any questions about the contents of this supplement.

Additional information about BRADFORD LEON FULTON, JR. is available on the SEC’s website at www.adviserinfo.sec.gov and on the BrokerCheck website at <https://brokercheck.finra.org/>.

* This brochure supplement is current as of the date stated above.

Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME:	BRADFORD LEON FULTON, JR. (b. 1985)
EDUCATION:	MOREHOUSE COLLEGE (B.A. BUSINESS ADMINISTRATION – FINANCE)
BUSINESS BACKGROUND: (PAST FIVE YEARS)	2021 – PRESENT, MORGAN STANLEY, EXECUTIVE DIRECTOR 2019 – 2020, BANKERS HEALTHCARE GROUP, SR CLIENT ADVISOR 2007 – 2019, J.P. MORGAN CHASE & CO, ASSOCIATE
PROFESSIONAL DESIGNATION:	CFA® CHARTERHOLDER

Disciplinary Information

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No material legal or disciplinary events to disclose.

Other Business Activities

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Other Business Activities

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Investment Professional's time, they are listed below. The Investment Professional's participation in the business activities listed below has been approved by Morgan Stanley managers. In approving these activities, managers consider, among other things, whether the activity would create an actual or potential conflict of interest, whether the time and effort involved in the activity is likely to compromise the Investment Professional's ability to perform his or her job, and whether the activity will be viewed by customers or the public as part of the Investment Professional's job at Morgan Stanley.

These disclosures are generally based on entries in FINRA's CRD, which are in turn based on filings made by Morgan Stanley or others. Some of these disclosures may relate to activities in which the Investment Professional no longer engages.

No additional business activities to disclose.

Additional Compensation

No additional compensation to disclose beyond compensation described in Other Business Activities above.

Supervision

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SUPERVISOR: STEPHEN WAYNE EDWARDS, MANAGING DIRECTOR

SUPERVISOR TEL: (914) 225-1000

FORM ADV BROCHURE SUPPLEMENT

09/25/23

DARYL JON HELSING CRD No: 6066895

GROUP:	CONSULTING GROUP INVESTMENT COMMITTEE
ADDRESS:	2000 WESTCHESTER AVE PURCHASE, NY 10577-2530
INVESTMENT PROFESSIONAL TEL:	(888) 454-3965
CORPORATE ADDRESS:	MORGAN STANLEY SMITH BARNEY LLC 2000 WESTCHESTER AVE PURCHASE, NY 10577
CORPORATE TEL:	(914) 225-1000

This brochure supplement provides information about Daryl Jon Helsing that supplements the applicable Morgan Stanley Smith Barney LLC (“Morgan Stanley”) ADV brochure. You should have received a copy of that brochure. Please contact your Financial Advisor or Private Wealth Advisor if you did not receive Morgan Stanley’s brochure or if you have any questions about the contents of this supplement.

Additional information about Daryl Jon Helsing is available on the SEC’s website at www.adviserinfo.sec.gov and on the BrokerCheck website at <https://brokercheck.finra.org/>.

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Educational Background and Business Experience

This section states the Investment Professional's formal education after high school, business background for the last five years and certain professional designations.

NAME: DARYL JON HELSING (b.1989)
EDUCATION: University of Connecticut (B.A. Economics)
BUSINESS BACKGROUND: 2013-Present, Morgan Stanley
(PAST FIVE YEARS)
PROFESSIONAL DESIGNATION: CFA® CHARTERHOLDER

Disciplinary Information

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No additional business activities to disclose.

Additional Compensation

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Supervision

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SUPERVISOR TEL: (914) 225-1000