

# ARISTOTLE CAPITAL MANAGEMENT, LLC

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03/04/2024

This Brochure provides information about the qualifications and business practices of ARISTOTLE CAPITAL MANAGEMENT, LLC (“Aristotle Capital” or “adviser”). If you have any questions about the contents of this Brochure, please contact us at [compliance@aristotlecap.com](mailto:compliance@aristotlecap.com) or (310) 478-4005. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

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## Item 2 – Material Changes

This annual amendment Brochure dated 03/04/2023 replaces the 05/05/2023 version which was our last annual amendment.

You will receive a summary of any material changes to this and subsequent Brochures within 120 days of the close of our business' fiscal year. We may provide other ongoing disclosure information about material changes, as necessary.

We will further provide you with a new Brochure, as needed at any time, based on changes or new information, without charge.

We have updated, amended and expanded disclosures in the particular sections noted below. We do not consider these changes to be a material change to our last annual amendment:

### Item 4. E. Assets Under Management as of 12/31/23

- Updated for year-end values.

### Item 10. A. Registered Representatives

- Updated to replace IMST Distributors with Foreside Financial Services, LLC as the entity which some employees have registered as registered representatives.

### Item 10. C. Material Relationships or Arrangements

- Added new affiliates and relationships, including PAM Bank Loan GP, LLC, PAM CLO Opportunities GP, LLC, APC Short Duration HY GP, LLC, APC HY Bond GP, LLC, Trestles CLOs, and APC Asset Development CLOs.