

Smith Asset Management Group, L.P.

CRD # 106301

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This Brochure provides information about the qualifications and business practices of Smith Asset Management Group, L.P. (“Smith Group”). If you have any questions about the contents of this Brochure, please contact us at 214.880.4600 or compliance@smithasset.com. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission (“SEC”) or by any state securities authority.

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Additional information about Smith Group is also available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Material Changes

Summary of material changes:

Assets under management were updated.

John Brim replaced Luci Neumann as Chief Compliance Officer of Smith Asset Management Group, LP.

Privacy Policy

Currently, our Brochure may be requested by contacting John D. Brim, CFA at 214.880.4600 or compliance@smithasset.com. Our Brochure is also available on our web site www.smithasset.com, free of charge.