



**Item 1 – Cover Page**

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This Brochure provides information about the qualifications and business practices of Polen Capital Management, LLC (“Polen Capital”, “us”, “we”, “our”). If clients (“you”, “your”) have any questions about the contents of this Brochure, please contact our Chief Compliance Officer, at 1 (561) 241-2425, facsimile 1 (561) 241-2710, or via email at [compliance@polencapital.com](mailto:compliance@polencapital.com). The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission (“SEC”) or by any state securities authority.

We are a registered Investment Adviser with the United States Securities and Exchange Commission. Our registration as an Investment Adviser does not imply any level of skill or training. Additional information about Polen Capital is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) (go to the link, select “Investment Adviser Search” and type in our firm name). Results will provide you with both Parts 1A and 2A of our Form ADV.

## Item 2 – Material Changes

Polen Capital has no material changes to report since our last annual update of our Form ADV Part 2A or “Disclosure Brochure” dated March 2023. However, the following are some of the changes made to our Disclosure Brochure:

1. We updated our AUM, in Item 4.
2. We removed the International Small Company Growth Strategy due to its closure. We removed the Polen Capital Emerging Markets Small Company Growth UCITS Fund due to its closure and added the Polen Capital China Growth UCITS Fund in Item 4.
3. We removed language in Item 12 regarding the use of JonesTrading Institutional Services LLC for trade execution used to supplement the internal trading desk. The firm no longer utilizes this service as of January 1, 2024.