

## **Material Changes to Form ADV, Part 2A Brochure dated March 31, 2024**

The following material changes have been made to Loomis Sayles' Form ADV, Part 2A Brochure since the last annual amendment dated March 31, 2023:

Fee schedules for Credit Disciplined Alpha and Sustainable Euro High Yield Credit strategies have been added.

Fee schedules for Euro Investment Grade Credit, Sustainable Euro Credit Investment Grade Credit, and Euro High Yield Credit strategies have been revised.

Fee schedule for Emerging Markets Corporate Debt Collective Investment Trust has been added.

Descriptions of Core Plus Full Discretion, MultiSector Full Discretion, MultiSector Credit, Flexible income, High Yield Full Discretion, High Yield Conservative, US High Yield, Global High Yield Full Discretion, Global High Yield, Senior Loans, Strategic Alpha, Dynamic Fixed Income, Credit Asset, World Credit Asset, Emerging Markets Equity, Multi-Asset Income, and Specialized Solutions institutional strategies have been revised.

Descriptions of Credit Disciplined Alpha and Sustainable Euro High Yield Credit institutional strategies have been added.

Description of Senior Floating Rate and Fixed Income fund strategy has been revised.

Disclosure regarding Soft Dollar policies and practices has been revised.

Certain fixed income guideline conventions applicable to accounts without client-directed investment guidelines were amended.

Additionally, the brochure was updated for various non-material changes to provide clarification and additional information, including changes to language discussing Loomis, Sayles & Company, L.P.'s ownership structure because of an internal reorganization of two intermediate holdings companies in Loomis, Sayles & Company, L.P.'s ownership structure.

**A full copy of Loomis Sayles' Form ADV Part 2A is available upon request by calling 800.343.2029.**

**More information about Loomis Sayles can be found at:**

Our website: [www.loomissayles.com](http://www.loomissayles.com)

Investment Adviser Public Disclosure (IAPD) system:

<https://adviserinfo.sec.gov/firm/summary/105377>

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