



Item 2 Material Changes

This brochure dated March 30, 2024, is an amendment to the Company's last updated brochure dated September 8, 2023. The following material changes have been made:

- Item 4 has been updated to reflect Hudson Edge's AUM as of December 31, 2023
- Item 5 Fees and Compensation

The maximum annual fee rates charged by Hudson Edge for the following investment strategies offered by Hudson Edge have changed:

Large cap core has changed from 100 bps to 75 bps;
Balanced has changed from 100 bps to 75 bps

Hudson Edge no longer offers Small Cap International

Hudson Edge now offers Core Plus Fixed Income: 45 bps

We will further provide you with a new brochure as necessary based on changes or new information, at any time, without charge. Currently, our brochure may be requested free of charge by contacting JoAnn Conry, Chief Compliance Officer, at 201-659-3700 or JConry@HudsonEdgeIP.com.



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