

Summary of Material Changes

Guggenheim Wealth Solutions, LLC

March 31, 2025

For the ADV annual update period December 31, 2025, and as filed, there are no material changes to disclose.

Summary of Material Changes

Guggenheim Partners Investment Management, LLC (“GPIM”)

March 31, 2025

For the ADV annual update period December 31, 2025, and as filed, there are no material changes to disclose.