

A summary of the material changes made to this Firm Brochure since Eventide's last Annual update on March 28, 2024, is as follows:

Item 4 - Advisory Business. Updated to a.) expand description of client types to include exchange-traded funds; b.) clarify presentation of strategies to include new US Equity Market Strategy, and where applicable, update strategy names; c.) combine and streamline discussion of Separately Managed Account ("SMA") offerings and clarify restrictions; c.) reflect inclusion of Eventide's ETFs in Target Risk Allocation Models; and d.) describe current offerings from the Eventide Center for Faith and Investing.

Item 5 - Fees and Compensation. Updated to a.) describe fees and compensation related to exchange-traded funds and US Equity Market strategy; b.) clarify Eventide's process regarding pricing exceptions and most favored nation requests; c.) consolidate and streamline discussion of SMA offerings.

Item 6 - Performance-Based Fees and Side-By-Side Management. Updated to a.) include exchange-traded funds; b.) clarify language regarding client restrictions in separately managed accounts; and c.) consolidate and streamline discussion of SMA offerings.

Item 7 - Type of Clients. Updated to a.) include exchange-traded funds; and b.) consolidate SMA references.

Item 8 - Methods of Analysis, Investment Strategies and Risk of Loss. Updated to a.) include exchange-traded fund risks; and b.) consolidate SMA references.

Item 10 - Other Financial Industries and Affiliations. Updated to a.) include disclosure for new personnel; and b.) consolidate SMA references.

Item 11 - Code of Ethics, Participation or Interest in Client Transactions, and Personal Trading. Updated to a.) include exchange-traded funds; b.) consolidate SMA references.

Item 12 - Brokerage Practices. Updated to a.) include exchange-traded funds; b.) consolidate SMA references.

Item 13 - Review of Accounts. Updated to a.) include exchange-traded funds; b.) consolidate SMA references.

Item 14 - Client Referrals and Other Compensation. Updated to a.) include exchange-traded funds; b.) consolidate SMA references.

Item 16 – Investment Discretion. Updated to a.) include exchange-traded funds; b.) consolidate SMA references.

Item 17 – Voting Client Securities. Updated to a.) include exchange-traded funds; b.) consolidate SMA references.