



## Summary of Material Changes

A summary of the material changes made to this Firm Brochure since Eventide's last Annual update on March 28, 2025, is as follows:

**Item 4 - Advisory Business.** Updated to a.) expand description of client types to include three (3) new exchange-traded funds; b.) clarify new investment strategies, including Eventide's systematic strategies; c.) describe new tools Eventide designed to expand outreach into Christian markets, including a new faith-based screener tool and a tool designed to refer investors interested in faith-based investing to unaffiliated third-party investment professionals familiar with faith-based considerations in the context of investing.

**Item 5 - Fees and Compensation.** Updated to a.) describe fees and compensation related to new strategies; and b.) update fees and minimums for separately managed accounts.

**Item 8 - Methods of Analysis, Investment Strategies and Risk of Loss.** Updated to include certain risks associated with investing in foreign securities.

**Item 11 - Code of Ethics, Participation or Interest in Client Transactions, and Personal Trading.** Updated to include new disclosure for existing personnel.

Eventide also made certain other non-material changes throughout the Firm Brochure. Please review this Firm Brochure in its entirety to better understand Eventide, its investment strategies and services, applicable conflicts of interest and risks, financial industry affiliations, proxy voting and other practices, and efforts to ensure that clients are treated fairly.



Eventide Asset Management, LLC

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