

EQUITY INVESTMENT CORPORATION

1776 Peachtree Street NW, Suite 600S
Atlanta, GA 30309
(404) 239-0111

March 2024

Equity Investment Corporation (“EIC”) is registered with the SEC as an investment advisor and is, therefore, subject to certain regulatory requirements. Pursuant to SEC Rules, EIC must annually notify you of any material changes made since the last annual filing of our Form ADV Part 2A Disclosure Brochure (“Brochure”) and offer to provide you with a complete copy of our Brochure upon request.

The latest filing of our Brochure was made on March 25, 2024. There are no material changes in this brochure from the last annual updating amendment on March 29, 2023, for EIC.

If you would like to receive a complete copy of our current Brochure dated March 25, 2024, you may request a copy via email at compliance@eicatlanta.com or at telephone number 404-239-0111 or 877-342-0111. The Brochure provides information about the qualifications and business practices of our firm. Additionally, you can obtain information about EIC and our individual investment adviser representatives at the Investment Adviser Public Disclosure (IAPD) system at the following web address: www.adviserinfo.sec.gov.

We are including our Privacy Policy Notice, as required by SEC Regulation S-P, and our Proxy Voting Policy. Also, for retirement accounts, we are including our Notice of Fee Disclosure to ERISA Plans, as required under ERISA 408(b)(2).

Finally, please inform us or your financial consultant of any changes to your investment objectives, time horizon or investment restrictions.

Thank you.

Phillip D. Lorren
Chief Compliance Officer
Equity Investment Corporation
1776 Peachtree Street, Suite 600S
Atlanta, GA 30309

This page left intentionally blank