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### Summary of Materials Changes

To

Form ADV Part 2A

October 17, 2024

You have received this notification because you are currently a client of Anchor Capital Advisors, LLC, (Anchor), an investment adviser registered with the Securities and Exchange Commission (SEC). In accordance with Rule 204-3 under the Investment Advisers Act of 1940, Anchor is required to deliver to each client a summary of material changes that includes an offer to provide a copy of the updated firm brochure. Form ADV Part 2A (the Brochure) provides information about the qualifications and business practices of Anchor. A copy of the Brochure is included. You may also obtain a copy, free of charge, by contacting Anchor via email at [info@AnchorCapital.com](mailto:info@AnchorCapital.com) by telephone at 617.338.3800, or online at <https://anchorcapital.com/>.

The Brochure, dated October 17, 2024, contains the following material change from the previously annual amended Brochure dated March 20, 2024:

- Chief Investment Officer (CIO), Jennifer K. DeSisto resigned her position at Anchor Capital effective September 30, 2024. Chief Executive Officer William P. Rice has resumed his previous duties as Anchor Capital's Chief Investment Officer. Mr. Rice was Ms. DeSisto's predecessor in the role of CIO and served our clients in that capacity for over six years.

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