

ITEM 2 – MATERIAL CHANGES

This section provides a Summary of Material Changes (the “Summary”) reflecting any material changes to our policies, practices, or conflicts of interest made since our last required “annual update” filing.

In the event of any material changes, such Summary is provided to all clients within 120 days of our fiscal year-end. Our last annual update was filed on March 28, 2024. Of course, the complete Brochure is available to you at any time upon request.

- Item 5 - updated to reflect changes in fee billing rates for certain strategies



SEGALL BRYANT & HAMILL
ASSET MANAGEMENT

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