



November 1, 2024

Dear Managed Account Client:

This letter and the enclosed document are being provided to you by Natixis Advisors, LLC ("Natixis Advisors") so that Natixis Advisors can fulfill certain legal obligations. If you have any questions about this letter, the enclosed document, or the information provided below, please do not hesitate to contact us via email at ADVOPS@natixis.com or via phone at 866-773-2454.

Natixis Advisors' Form ADV Part 2B: As of November 1, 2024, the Natixis Brochure was updated to reflect the following material changes: Part 2B was updated to reflect the addition of Portfolio Manager Jonathan Chow. Enclosed please find the new Brochure Supplement for Jonathan Chow.

Document Requests/Delivery: You can request a copy of the Natixis Brochure from us by emailing ADVOPS@natixis.com or by calling 617-449-2838. We can deliver a copy electronically, if that is your preference, or we can, if you would rather receive a hard copy, mail it out to you (*free of charge*). Simply email us at the aforementioned email address or call us. Please make sure to provide your name and mailing address when making such a request.

Updated Information: As advisor to your managed account, Natixis Advisors has a fiduciary obligation to ensure that we have the most up-to-date information about your financial information, investment objectives, and any restrictions. As such, if something has changed, please contact the Client Service Group immediately at 866-773-2454.

Truly Yours,

Molly Gorman

Molly Gorman
SVP, Deputy General Counsel
Natixis Investment Managers – U.S.

Jonathan Chow

Supervised Person's name and business address:

Jonathan Chow
Natixis Investment Managers Solutions
101 Second Street, Suite 1600
San Francisco, CA 94105
Phone: 415-764-3944

The date of this brochure supplement is November 1, 2024. This brochure supplement provides information about Jonathan Chow that supplements the Natixis Advisors brochure. You should have received a copy of Natixis Advisors' brochure. Please contact ADVOPS@natixis.com if you did not receive Natixis Advisors' brochure or if you have any questions about the contents of this supplement.

Educational Background and Business Experience

Year of Birth: 1985

Formal Education

University of California, Irvine. B.A. International Studies 2007
University of San Francisco, M.S., Financial Analysis 2012

Business Background For Preceding Five Years

Natixis Investment Managers Solutions, Portfolio Manager since 2024
BlackRock, Portfolio Manager 2021-2024
Union Bank, Foreign Exchange Sales and Trading 2019-2021

Natixis Advisors does not have specific educational or business requirements for personnel providing investment advice to managed account clients, but does generally require that its personnel have an undergraduate degree in business, accounting, finance or related areas, or equivalent investment advisory experience.

Disciplinary Information

Not applicable.

Other Business Activities

Not applicable.

Additional Compensation

Not applicable.

Supervision

Natixis Advisors supervises Jonathan Chow and monitors the advice he provides to his clients through regular reviews of client trading and positions for adherence to Natixis Advisors' stated guidelines. The name and contact information for the person responsible for supervising Jonathan Chow's advisory activities is: Michael Yip, 415-764-3937.

Requirement for State Registered Advisers

Not applicable.

Professional Credentials

Not applicable.