

Eagle Asset Management, Inc

Summary of Material Changes to Form ADV Part 2A

Investment advisors must update the information in their brochure at least annually. In lieu of providing clients with an updated brochure each year, we will provide Eagle's existing advisory clients with this Item 2 summary describing any material changes occurring since the last annual update of the brochure. We will deliver a brochure or summary each year to existing clients within 120 days of the close of Eagle's fiscal year. Clients wishing to receive a complete copy of the then-current brochure may request the complete brochure at no charge by contacting our Chief Compliance Officer, at 1-800-237-3101 or by emailing www.eagleasset.com/contact.htm.

Amendments to Form ADV Part 2A, Disclosure Brochure

This section describes the material changes to Eagle's Brochure since its last annual amendment on December 1, 2022. Clients wishing to receive a complete copy of our current Brochure, dated October 19, 2023, may request a copy at no charge by contacting our Client Services department at (800) 237-3101.

We updated Item 8 "Methods of Analysis, Investment Strategies and Risk of Loss to detail the addition of Gibbs Capital Managed, a division of Eagle. A non-discretionary platform model provider with two investment strategies, Core Growth Portfolio and Equity Income Portfolio.

We updated Item 12 "Brokerage Practices" to detail the trading agreement between Eagle and its affiliates RJIM & ClariVest.

We updated Items 5,7, 8, 10, 13 and 15 to reflect the removal of EB Management

We updated item 6 to discuss the sharing of investment research across RJIM and its affiliates.

We updated item 10 to discuss the potential conflict of interested associated with the compensation of our affiliate's sales team with regard to various investment products.

We updated items 4 to discuss the addition of Strategic Investment Management Services, a division of Eagle.

We updated items 10 and 12 to discuss, in further detail, the relationship with our affiliate Chartwell and the "dualhatting" of certain investment team members across various investment strategies.
Amendments to Form ADV Part 2B, Brochure Supplement

We removed Bert Boksen, Betsy Pecor and Harold Hvideberg from our list of portfolio managers. We added Dale Stover and Jeffrey Bilsky to our list of portfolio managers.

Additional information about Eagle Asset Management, Inc. is available via the SEC's web site www.adviserinfo.sec.gov. The SEC's web site also provides information about any persons affiliated with Eagle who are registered, or are required to be registered, as investment adviser representatives of Eagle.

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