

Part 2A of FORM ADV Firm Brochure

Eagle Asset Management, Inc.
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December 17, 2025

MATERIAL CHANGES

Investment advisors must update the information in their brochure at least annually. In lieu of providing clients with an updated brochure each year, we will provide Eagle's existing advisory clients with this Item 2 summary describing any material changes occurring since the last annual update of the brochure. We will deliver a brochure or summary each year to existing clients within 120 days of the close of Eagle's fiscal year. Clients wishing to receive a complete copy of the then-current brochure may request the complete brochure at no charge by contacting our Chief Compliance Officer, at 1-800-237-3101 or by emailing www.eagleasset.com/contact.htm.

Amendments to Form ADV Part 2A, Disclosure Brochure

This section describes the material changes to Eagle's Brochure since its last annual amendment on December 16, 2024. Clients wishing to receive a complete copy of our current Brochure, dated, may request a copy at no charge by contacting our Client Services department at (800) 237-3101.

We updated item 4 to include a Reg SP Privacy Statement.

We updated item 7 "Types of Clients" to add the Carillon ETF strategies being sub advised by Eagle.

We updated item 8 "Methods of Analysis, Investment Strategies and Risk of Loss", "Investment Programs" with the changes and additions in Portfolio Management with Direct Indexing, as well as including details the Direct Indexing strategy and its risks. The Mid Cap Concentrated strategy was also included.

We updated item 12 "Brokerage Practices" to discuss the use of an unaffiliated Trading Advisors for the RJ Eagle GCM ETF.

We updated item 12 "Brokerage Practices" to further discuss the "Dual hatting" of certain Portfolio Manager associated with an affiliate Adviser.

We updated item 17 "Voting Client Securities" with revised language and disclosed the Direct Indexing Proxy process.

Amendments to Form ADV Part 2B, Brochure Supplement

We added Michael Rich, Jason Richey, Allen Chapracki, Chris Kouffman, Michael Rich, Enrique Acedo Paris, Derek Smashey, Jason Votruba, John Idelicate, Eric Chenoweth and Matt Orton to our list of portfolio managers. We removed Todd McCallister, and David Blount from our list of Portfolio Manager.

Additional information about Eagle Asset Management, Inc. is available via the SEC's web site www.adviserinfo.sec.gov. The SEC's web site also provides information about any persons affiliated with Eagle who are registered, or are required to be registered, as investment adviser representatives of Eagle.