

MATERIAL CHANGES

Since our last Brochure dated September 28, 2023, there were no material changes to the Brochure.

Form ADV Part 2B

Ethan Meyers has been added as a co-portfolio manager to the Sustainable Growth Equity Strategy.

Our Brochure may be requested by contacting the Compliance Department at 617-428-7100 or wcmcompliance@wcmgmt.com. Our Brochure is also available (free of charge) on our website (www.westfieldcapital.com).

Additional information about Westfield is also available via the SEC's website (www.adviserinfo.sec.gov). The SEC's website also provides information about any persons affiliated with Westfield who are registered, or are required to be registered, as investment adviser representatives of Westfield.