



February 25, 2025

Re: Copeland ADV and Privacy Notice

Dear Client,

Copeland Capital Management, LLC (“Copeland”) is required to provide certain disclosure information to each of our clients on an annual basis. Pursuant to meeting our disclosure requirements, the purpose of this letter is to notify you of any material changes to our Form ADV Part 2A Disclosure Brochure (the “Brochure”) since the last annual update of the Brochure. Attached is a copy of our ADV Part 2A for your reference. You may also view and download the ADV electronically by visiting Copeland’s web site at <https://www.copelandcapital.com/copeland-capital-management/how-contact-us>. Please note that you may obtain information about our firm and our individual investment adviser representatives at the Investment Adviser Public Disclosure (IAPD) website address (<http://www.adviserinfo.sec.gov/>).

The Brochure provides information about our firm, including a description of our programs, fees, conflicts of interests, and other business activities. There were no material changes to Copeland’s ADV Part 2A Brochure since Copeland’s last annual updating amendment on March 28, 2024.

Enclosed, please also find a copy of Copeland’s Privacy Notice, which describes our commitment to protecting the privacy of our clients’ confidential information.

You are welcome to contact us at (484) 351-3700, if you have any questions regarding our Brochure and Privacy Notice.

Sincerely,

Copeland Capital Management, LLC

Encl.

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