## Name of the issue: International Gemmological Institute (India) Limited

1 Type of issue (IPO/ FPO) IPO

2 Issue size (Rs. in crore) 4,225.00

3 Grade of issue alongwith name of the rating agency

Name Not Applicable

4 Subscription Level (Number of times) (1) 19.90\*

Source: Final Post Issue Monitoring Report

# 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

| Particulars  | %              |
|--|----------------|
| (i) On Allotment in the issue                        | 9.07%          |
| (ii) at the end of the 1st Quarter immediately after | 9.10%          |
| the listing (i.e. December 31, 2024)                 | 7.10%          |
| (iii) at the end of 1st CY (December 31, 2024)       | 9.10%          |
| (iv) the end of 2nd CY (December 31, 2025)           | Not available* |
| (v) at the end of 3rd CY (December 31, 2026)         | Not available* |

<sup>\*</sup>Will be updated in due course as as reporting for the relevant fiscal year has not been completed.

6 Financials of the issuer (in Mn)

| Parameters                              | 31-Dec-24 | 31-Dec-25      | 31-Dec-26      |
|---|-----------|----------------|----------------|
| Net Sales/ Income from operations       | 10,531.60 | Not Available* | Not Available* |
| Net Profit after Minority Interest      | 4,272.90  | Not Available* | Not Available* |
| Equity Capital                          | 864.32    | Not Available* | Not Available* |
| Reserves excluding revaluation reserves | 9,763.17  | Not Available* | Not Available* |

Note: will be updated once disclosed to Stock Exchanges

# 7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

| Particulars                                     | BSE               | NSE               |
|---|-------------------|-------------------|
| (ii) at the end of 1st CY (December 31, 2024)   | Frequently traded | Frequently traded |
| (iii) at the end of 2nd CY (December 31, 2025)* | Not Available     | Not Available     |
| (iii) at the end of 3rd CY (December 31, 2026)* | Not Available     | Not Available     |

<sup>\*</sup>Relevant years will be updated once complete

# Change, if any, in directors of issuer from the disclosures in the offer document

| Particulars                          | Name of Director | Appointed /<br>Resigned |
|--------------------------------------|------------------|-------------------------|
| During year ended December 31, 2024  | Anoop Mehta      | Appointed               |
| During year ended December 31, 2025* | Not Available    | Not Available           |
| During year ended December 31, 2026* | Not Available    | Not Available           |

<sup>\*</sup>Relevant years will be updated once complete

# 9 Status of implementation of project/ commencement of commercial production

| Particulars                                       | Remarks        |
|---|----------------|
| (i) as disclosed in the offer document            |                |
| (ii) Actual implementation                        | Not Applicable |
| (iii) Reasons for delay in implementation, if any |                |

# 10 Status of utilization of issue proceeds

| as disclosed in the offer document*                    |          | Estimated<br>Utilisation from<br>Net Proceeds (Rs.<br>In Crore)\$ | Actual Utilisation<br>from Net<br>Proceeds (Rs. In<br>Crore)* | Unutilized from<br>Net Proceeds<br>(Rs. In Crore)* |
|--|----------|---|---|--|
| (i) Payment of the purchase consideration for the acqu | 1,300.00 | 1,300.00  | 0.00  |  |
| (i) GCP  |          | 109.74  | 70.746  | 38.99  |
|  |          |   |   |  |
| (iii) Issue expenses                                   |          | 65.26   | 37.384  | 27.88  |
| Reasons for deviation, if any                          |          |   | NA  |  |

<sup>\$</sup> as per Prospectus

# 11 Comments of monitoring agency, if applicable

| a) Comment on use of funds                       |      |
|--|------|
| b) comments on deviation, if any, in the use of  |      |
| proceeds of the issue from the objects stated in | None |
| the offer document                               | None |
| c) Any other reservations expressed by the       |      |
| monitoring agency about the use of funds         |      |

<sup>\*</sup>As per monitoring agency report dated March 31, 2025

## 12 Price-related data

| Designated SE     | NSE       |
|-------------------|-----------|
| Issue Price (Rs.) | 417.00    |
| Listing Date      | 20-Dec-24 |

|                  |   | At close of 30th At close of 90th |   | As at the end of December 31, 2024 |               |               |
|------------------|---|-----------------------------------|---|------------------------------------|---------------|---------------|
| Price parameters | At close of listing day                           | calendar day from                 | calendar day                                      | Closing                            | High          | Low           |
|                  |   | listing day                       | from listing day (1)                              | price                              | riigii        | LOW           |
| Market Price     | 471.15  | 518.10                            | 327.80  | 553.45                             | 565.00        | 542.95        |
| Nifty 50 index   | 23,587.50   | 23,203.20                         | 22,907.60   | 23,644.80                          | 23,689.85     | 23,460.45     |
|                  | As at the end of December 31, 2025 <sup>(1)</sup> |                                   | As at the end of December 31, 2026 <sup>(1)</sup> |                                    |               |               |
| Price parameters | Closing price                                     | High                              | Low   | Closing price                      | High          | Low           |
| Market Price     | Not Available                                     | Not Available                     | Not Available                                     | Not Available                      | Not Available | Not Available |
| Nifty 50 index   | Not Available                                     | Not Available                     | Not Available                                     | Not Available                      | Not Available | Not Available |

Source: Stock Exchange data.

<sup>\*</sup> as per Monitoring Agency report dated March 31, 2025

- (1) will be updated once the relevant period is completed
- 1. Market price on NSE taken, being the designated stock exchange
- 2. High and Low based on closing prices
- 3. Where the 30th day / 90th day / December 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

#### 13 Basis for Issue Price

| Accounting ratio for Issuer      | As disclosed in the offer document for CY December 31, 2023 (1) | At the end of CY<br>December 31, 2024 | At the end of CY<br>December 31,<br>2025 ** | At the end of<br>CY December<br>31, 2026 ** |
|----------------------------------|---|---------------------------------------|---|---|
| EPS (Basic and Diluted)          | 8.18  | 10.74                                 | Not Available                               | Not Available                               |
| P/E                              | 50.98   | 51.53                                 | Not Available                               | Not Available                               |
| RoNW%                            | 76.58%  | 40.21%                                | Not Available                               | Not Available                               |
| NAV per share as per Issue Price | 49.02   | 24.59                                 | Not Available                               | Not Available                               |

(1)Sourced from Prospectus

Note: There are no listed companies in India or internationally among IGI's global peers.

## 14 Any other material information

| For | further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com |  | - |
|-----|--|--|---|