

Name of the Issue: Hyundai Motor India limited		Last Updated on:	31-May-25
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	278,587.47	
	*Source: Basis of Allotment Adv		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	1.96*	
	* Figure is prior to rejections		
	Source: Minutes for basis of allotment dated November 2, 2023		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	%age	
	(i) On Allotment **	13.14%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	13.83%	
	(iii) at the end of 1st FY (March 31, 2025)	14.18%	
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available	
	**Basis of Allotment		
	^Holding of institutions category as disclosed to Stock Exchanges		
	* QIB Holding not disclosed as reporting for relevant period has not been completed.		
6	Financials of the issuer		
	(Rs. Million)		
	Parameters	1st FY (March 31,2025)	2nd FY (March 31,2026)*
			3rd FY (March 31,2027)*
	Income from operations	679,424	Not Available
	Net Profit for the period	56,402	Not Available
	Paid-up equity share capital	8,125	Not Available
	Reserves excluding revaluation reserves	154,839	Not Available
	* Financials not available as reporting for the relevant years has not been completed.		
7	Trading Status		
	The equity shares of Hyundai Motor India Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in October 2024		
	The equity shares have not been suspended or delisted.		
	Particulars	Status	

(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	None	None
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1960.00
Listing Date	22-Oct-24

	At close of listing	Close of 30th	Close of 90th	As at the end of the 1st FY after the listing of the issue (31st March, 2025)
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Price parameters	At the end of listing day- October 22, 2024	calendar day from listing day (i.e. Nov 21, 2024)	calendar day from listing day (i.e. Jan 20, 2025)	Closing price	High	Low
Market Price	1,819.60	1,829.8	1,789.1	1,707.7	1,916.6	1,580.2
NIFTY 50*	24,472.10	23,518.5	23,203.2	23,519.4	26,216.1	21,884.5
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of NSE, the designated stock exchange
(1) The pricing data is not disclosed as the relevant fiscal year has not completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2024*	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
EPS (Diluted)	Company			
	Consolidated	74.58	69.41	Not available
	Peer Group			
	Maruti Suzuki India Limited	429.01	443.86	Not available
	Tata Motors Limited	81.89	78.75	Not available
	Mahindra & Mahindra Limited	100.70	115.06	Not available
	Industry Avg	203.87	212.56	Not Available
P/E	Company			
	Consolidated	26.28	24.60	Not available
	Peer Group			
	Maruti Suzuki India Limited	28.84	25.96	Not available
	Tata Motors Limited	11.08	8.6	Not available

	Mahindra & Mahindra Limited	30.44	23.17	Not available	Not available
	Industry Avg	23.45	19.23	Not Available	Not Available
RoNW	Company				
	<i>Consolidated</i>	56.82%	34.61%	Not available	Not available
	Peer Group				
	Maruti Suzuki India Limited	15.75%	14.84%	Not available	Not available
	Tata Motors Limited	36.98%	20.04%	Not available	Not available
	Mahindra & Mahindra Limited	17.02%	18.27%	Not available	Not available
	Industry Avg	23.25%	17.72%	Not Available	Not Available
	Company				
NAV per share	<i>Consolidated</i>	131.26	200.56	Not available	Not available
	Peer Group				
	Maruti Suzuki India Limited	2,723.77	2,991.28	Not available	Not available
	Tata Motors Limited	221.67	315.49	Not available	Not available
	Mahindra & Mahindra Limited	594.08	619.52	Not available	Not available
	Industry Avg	1,179.84	1,308.76	Not Available	Not Available

Notes

* Sourced from Prospectus dated October 17, 2024

14 Any other material information

Particulars	Date
Company has informed Exchanges that the he Board of Directors of the Company at its meeting held on November 12, 2024 has approved the unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half-year ended September 30, 2024	12-Nov-24
company has received a show cause notice from Maharashtra State Tax Authority.	26-Nov-24
Rumour verification - Regulation 30(11) - news article published in the Financial Express titled " Hyundai, Mahindra, Kia, and others face Rs 7,300 crore fine for breaching fleet emission levels	29-Nov-24

The Company has planned to increase the prices of its cars from January 1, 2025 onwards, on account of increase in input costs, adverse exchange rate and increase in logistics costs	5-Dec-24
Press release- HMIL to install Nearly 600 Fast Public EV Chargers	9-Dec-24
Resignation of Ms. Divya Venkat as Company Secretary and Compliance Officer wef close of business hours on 19.12.2024	19-Dec-24
Approval of the Board for re-appointment of Mr. Unsoo Kim as Managing Director of the Company with effect from 25th January, 2025, subject to approval of shareholders	19-Dec-24
Announcement under Reg 30 of SEBI LODR - signing of binding Termsheet with Exide Energy Solutions Limited	19-Dec-24
Press Release_ The Hyundai CRETA Electric_Innovative Technology_Unparalleled Safety and Electrifying Performance	6-Jan-25
Company has informed Exchanges that the he Board of Directors of the Company at its meeting held on January 28, 2025 has approved the unaudited Standalone and Consolidated Financial Results of the Company for the quarter/ nine months ended December 31, 2025	28-Jan-25
Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations, Company has informed that the Company has received on 28th February 2025, Order in Original' (OIO) from Additional Commissioner, Central GST Department – Tamil Nadu, for the period FY 2020-21 and FY 2021-22 wherein a Tax demand has been raised under Section 73 of Central Goods and Service Tax Act, 2017 and Tamil Nadu Goods and Services Tax Act, 2017 read with Section 20 of Integrated Goods and Services Tax Act 2017 and GST Compensation Cess Act 2017 for an amount of Rs. 13.46 crore along with Penalty of Rs. 1.34 crore and applicable Interest	1-Mar-25
Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations, and earlier intimation dated 26th November 2024, Company has informed that the Company has received on 28th February 2025, Order in Original (OIO) in Form DRC-07 from Maharashtra State Tax GST Department, for the period FY 2020-21 under section 73 of Central Goods and services Tax Act, 2017 and Maharashtra Goods and Services Act, 2017 read with Section 20 of Integrated Goods and Services Tax Act 2017, wherein a Tax demand has been raised for an amount of Rs. 2.51 Crores along with Penalty of Rs. 25.15 Lakhs and applicable Interest.	1-Mar-25
Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), 2015 (SEBI LODR), Company has informed that the Board of Directors of the Company at their meeting held on 24th March 2025, inter-alia approved the following items: a. Appointment of M/s. BP & Associates as Secretarial Auditor of the Company for the Financial Year 202425 b. Appointment of Mr. Madhan Raj T N as an Internal Auditor and Senior Management Personnel of the Company c. Take note and approval of changes in Senior Management Personnel (SMP) and cessation of Internal Auditor of the Company, on account of internal restructuring, as detailed below: - i. Cessation of Mr. Raja R as Internal Auditor and Senior Management Personnel of the Company w.e.f. closure of business hours on 31st March 2025 ii. Cessation of Mr. Jong Tae Park as Senior Management Personnel of the Company w.e.f. closure of business hours on 31st March 2025 iii. Cessation of Mr. Amit Kumar Dhaundiyal as Senior Management Personnel of the Company w.e.f. closure of business hours on 31st March 2025 iv. Cessation of Mr. Daeick Kim as Senior Management Personnel of the Company w.e.f. closure of business hours on 31st March 2025 v. Cessation of Mr. Puneet Anand as Senior Management Personnel of the Company w.e.f. closure of business hours on 31st March 2025 d. Investment proposal for establishing and operating a Tooling Centre in India	24-Mar-25
Company has informed Exchanges that the he Board of Directors of the Company at its meeting held on May 16, 2025 has approved the following: a. Approval of audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2025 b. Recommendation of final dividend of Rs. 21/- per Equity Share of face value of Rs. 10 each for the financial year 2024-25	16-May-25
<i>Soure: NSE and BSE website</i>	
Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com .	