COMML E CATION Our Company was incorporated as "One 97 Communications Private Limited", a private limited company under the Companies Act, 1956, at New Delhi, pursuant to a certificate of incorporation dated December 22

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE

2000 issued by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, the name of our Company was changed to "One 97 Communications Limited", pursuant to a fresh certificate of incorporation dated May 12, 2010 issued by the Deputy Registrar of Companies. National Capital Territory of Delhi and Harvana, at New Delhi. For further details in relation to the change in the registered office of our Company, see "History and Certain Corporate Matters" on page 218 of the Prospectus dated November 11, 2021 ("Prospectus").

Corporate Identity Number: U72200DL2000PLC108985

Registered Office: First Floor, Devika Tower, Nehru Place, New Delhi 110 019, İndia; Tel: +91 11 2628 0280; Website: www.paytm.com; Corporate Office: B-121, Sector 5, Noida, Uttar Pradesh 201 301, India Contact Person: Mr. Amit Khera, Company Secretary and Compliance Officer; Tel: +91 120 4770770; E-mail: compliance.officer@paytm.com

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Our Company has filed the Prospectus dated November 11, 2021 with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and trading is expected to commence on or about November 18, 2021

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 85,116,278 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ONE 97 COMMUNICATIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 2,150 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 2,149 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO ₹ 183,000 MILLION, COMPRISING A FRESH ISSUE OF 38,604,651 EQUITY SHARES AGGREGATING TO ₹ 83,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 46,511,627 EQUITY SHARES AGGREGATING TO ₹ 100,000 MILLION, COMPRISING 1,872,802 EQUITY SHARES AGGREGATING TO ₹ 4,026.5 MILLION BY MR. VIJAY SHEKHAR SHARMA (THE "FOUNDER SELLING SHAREHOLDER"), 21,881,079 EQUITY SHARES AGGREGATING TO ₹ 47,044.3 MILLION BY ANTFIN (NETHERLANDS) HOLDING B.V., 3,650,318 EQUITY SHARES AGGREGATING TO ₹ 7,848.2 MILLION BY ALIBABA.COM SINGAPORE E-COMMERCE PRIVATE LIMITED, 348,940 EQUITY SHARES AGGREGATING TO ₹ 750.2 MILLION BY ELEVATION CAPITAL V FII HOLDINGS LIMITED, 297,700 EQUITY SHARES AGGREGATING TO ₹ 640.1 MILLION BY ELEVATION CAPITAL V LIMITED, 6,175,121 EQUITY SHARES AGGREGATING TO ₹ 13,276.5 MILLION BY SAIF III MAURITIUS COMPANY LIMITED, 2,621,542 EQUITY SHARES AGGREGATING TO ₹ 5,636.3 MILLION BY SAIF PARTNERS INDIA IV LIMITED, 7,855,970 EQUITY SHARES AGGREGATING TO ₹ 16,890.3 MILLION BY SVF PANTHER (CAYMAN) LIMITED AND 1,403,601 EQUITY SHARES AGGREGATING TO ₹ 3,017.7 MILLION BY BH INTERNATIONAL HOLDINGS, (THE "INVESTOR SELLING SHAREHOLDERS") AND 404,554 EQUITY SHARES AGGREGATING TO ₹ 869.8 MILLION BY THE PERSONS LISTED IN THE PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS") (THE FOUNDER SELLING SHAREHOLDER, THE INVESTOR SELLING SHAREHOLDERS AND THE OTHER SELLING SHAREHOLDERS, COLLECTIVELY, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1. THE OFFER PRICE IS 2,150 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE OFFER CONSTITUTES 13.13% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OFFER PRICE: ₹ 2150 PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH

THE OFFER PRICE IS 2,150 TIMES OF THE FACE VALUE

Risks to Investors:

• The Price/Earnings ratio based on diluted EPS (consolidated) for Fiscal 2021 for our Company is not ascertainable as the **EPS** is negative

Average Cost of acquisition of Equity Shares for the Selling Shareholders namely Vijay Shekhar Sharma, SAIF III Mauritius Company Limited, SAIF Partners India IV Limited, Elevation Capital V Limited, Elevation Capital V FII Holdings Limited, Alibaba.com Singapore E-Commerce Private Limited, Antfin (Netherlands) Holding B.V., SVF Panther (Cayman) Limited, BH International Holdings, Mountain Capital Fund, L.P., RNT Associates Private Limited, Ravi Datla, Amit Khanna, DG PTM LP, Prakhar Srivastava, Saurabh Sharma, Manas Bisht, Sanjay S. Wadhwa, Sasi Raman Venkatesan, N. Ramkumar and Abhay Sharma is ₹0.5, ₹15.4, ₹305.6, ₹441.8, ₹77.7, ₹583.4, ₹1833.3, ₹1820.2, ₹1279.7, ₹546.9, ₹133.2, ₹9.0, ₹800.0, ₹1707.7, ₹9.0, ₹9.0, ₹9.0, ₹749.0, ₹532.5, ₹532.5 and ₹3.0 respectively.

Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is negative 36.9%

• The seven BRLMs associated with the Offer have handled 48 public issues in the past three years, out of which 16 issues closed below the issue price on listing date.

BID/ OFFER PERIOD BID/ OFFER OPENED ON NOVEMBER 8, 2021

BID/ OFFER CLOSED ON NOVEMBER 10, 2021

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Reguirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer was made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where not less than 75% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers allocated up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares were allocated to Anchor Investors. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Offer was made available for allocation on a proportionate basis to Non-Institutional Investors ("NIIs") and not more than 10% of the Offer was made available for allocation to Retail Individual Bidders ("RIBs"), in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. All Bidders (other than Anchor Investors) were required to mandatorily participate in this Offer through the Application Supported by Blocked Amount ("ASBA") process, and were required to provide details of their respective bank account (including UPI ID for RIBs using UPI Mechanism) in which the Bid Amount were blocked by the SCSBs or the Sponsor Bank, as the case may be. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 491 of the Prospectus.

The bidding for Anchor Investor opened and closed on November 3, 2021.

The Offer received 1,066,183 applications for 127,069,020 Equity Shares resulting in 1.49 times subscription (before technical rejections). The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs and Anchor Investor are as under (before technical rejections)

SI.	Category	No. of No. of		Shares	No. of times	Amount (₹)	
No		Applications	Equity Shares	Reserved as per	Subscribed		
		Applied		Prospectus			
Α	Retail Individual Bidders	1,062,314	11,569,422	8,511,627	1.35	24,935,628,757.20	
В	Non-Institutional Bidders	3,679	2,925,012	12,767,441	0.22	6,292,674,330.00	
С	Qualified Institutional Bidders (excluding Anchor Investors)	68	73,636,536	25,534,884	2.88	158,318,552,400.00	
D	Anchor Investors	122	38,938,050	38,302,326	1.01	83,716,807,500.00	
	Total	1,066,183	127,069,020	85,116,278	1.49	273,263,662,987.20	

Final Dem		1,000,100	1,003,020 0	5,110,276 1.45	275,205,002,907.20	4,002 2 0.00 0,004 0.20 4,002 1.1 0,004 4,998 4 0.12 19,992 0.71 4,998 1:1 19,992
Asummary	of the final demand a	s per BSE and NSE as on the	Bid/Offer Closing D	ate at different Bid prices is a	as under:	5,340 1 0.03 5,340 0.19 5,340 1:1 5,340
SI. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total (Cumulative % of Total	<u>6,000 5 0.15 30,000 1.06 6,000 1:1 30,000</u>
1	2080	450,138	0.49	450,138	0.49	9,000 1 0.03 9,000 0.32 9,000 1:1 9,000
2	2081	13,824	0.01	463,962	0.50	15,348 1 0.03 15,348 0.54 15,348 1:1 15,348
3	2082	6,102	0.01	470,064	0.51	18,000 1 0.03 18,000 0.64 18,000 1:1 18,000 30,228 1 0.03 30,228 1.07 30,228 1:1 30,228
4	2083	5,196	0.01	475,260	0.51	
5	2084	1,380	0.00	476,640	0.52	50,046 2 0.06 100,092 3.54 50,046 1:1 100,092 169,998 1 0.03 169,998 6.01 169,998 1:1 169,998
6	2085	17,892	0.02	494,532	0.53	Undersubscribed Portion of 9,938,849 Equity Shares spill over to QIB & Retail Categories in the ratio of 75:10.
7	2086	1,032	0.00	495,564	0.54	C. Allotment to QIBs (After Technical Rejections)
8	2087	858	0.00	496,422	0.54	Allotment to QIBs, who have bid at the Offer Price of ₹ 2,150 per Equity Share or above, has been done on a proportionate basis in
9	2088	1,332	0.00	497,754	0.54	consultation with BSE. This category has been subscribed to the extent of 2.15 times of Net QIB portion. As per the SEBI Regulations,
10	2089	1,386	0.00	499,140	0.54	Mutual Funds were made available for allocation 5% of the Equity Shares of Net QIB portion available i.e. 1,715,223 Equity Shares
11	2090	56,064	0.06	555,204	0.60	(including spill over from NIB Categories) and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining
12	2030	1,422	0.00	556,626	0.60	available Equity Shares i.e. 33,955,629 Equity Shares (including spill over from NIB Categories) on a proportionate basis. The total
12	2092	702	0.00	557,328	0.60	number of Equity Shares allotted in the QIB category is 34,304,457 Equity Shares, which were allotted to 68 successful Applicants.
14	2092	636	0.00	557,964	0.60	CATEGORY FIS/BANKS MF'S IC'S NBFC'S AIF FPC OTHERS TOTAL
14	2093	696	0.00	558,660	0.60	ALLOTMENT 172,394 348,828 33,778,495 4,740 34,304,457
16	2094 2095	7,062	0.00	565,722	0.61	Includes spilled over of 8,769,573 Equity Shares from NIB category.
10	2095	534	0.00	566,256	0.61	D. Allotment to Anchor Investors
						The Company and the Promoter Selling Shareholder, in consultation with the BRLMs, have allocated 38,302,326 Equity Shares to
18	2097	954	0.00	567,210	0.61	105 Anchor Investors (through 122 Applications) at the Anchor Investor Offer Price of ₹ 2,150 per Equity Share in accordance with
19	2098	834	0.00	568,044	0.61	the SEBI Regulations. This represents 60% of the QIB Portion.
20	2099	4,788	0.01	572,832	0.62	CATEGORY FIS/BANKS MF'S IC'S NBFC'S AIF FPC OTHERS TOTAL
21	2100	307,038	0.33	879,870	0.95	ALLOTMENT 4,885,386 33,416,940 38,302,326
22	2101	4,824	0.01	884,694	0.96	The Board of our Directors of our Company at its meeting held on November 15, 2021 has taken on record the basis of allotment of
23	2102	846	0.00	885,540	0.96	Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful
24	2103	540	0.00	886,080	0.96	applicants. The Allotment Advice Cum Refund Intimation has been emailed or dispatched to the email ids or addresses of the investors
25	2104	330	0.00	886,410	0.96	as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on November 15, 2021 and the payments to non-syndicate brokers have been issued on November 16, 2021. In
26	2105	13,590	0.01	900,000	0.97	case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity
27	2106	618	0.00	900,618	0.97	Shares allotted to the successful allottees have been uploaded on November 16, 2021 for credit into the respective beneficiary
28	2107	666	0.00	901,284	0.97	accounts subject to validation of the account details with the depositories concerned. The Company has filed the listing applications
29	2108	648	0.00	901,932	0.97	with the Stock Exchanges on November 17, 2021. The Company has received the listing and trading approvals from the BSE and NSE,
30	2109	546	0.00	902,478	0.98	and the trading of equity shares is expected to commence on or about November 18, 2021.
31	2110	24,522	0.03	927,000	1.00	NOTICE TO INVESTORS
32	2111	4,260	0.00	931,260	1.01	This notice is with reference to the Prospectus dated November 11, 2021 filed in relation to the Offer ("Notice").
33	2112	1,062	0.00	932,322	1.01	Corrigendum: The Bidders should note the following:
34	2113	600	0.00	932,922	1.01	(1) In the section "Objects of the Offer" on page 132 of the Prospectus, under the heading titled 'Offer related expenses', the
35	2114	294	0.00	933,216	1.01	statement, 'The total expenses of the Offer are estimated to be approximately ₹81,134 million' shall stand modified and shall be
36	2115	20,304	0.02	953,520	1.03	read as 'The total expenses of the Offer are estimated to be approximately ₹4,115 million.'
37	2116	546	0.00	954,066	1.03	(2) In the section 'Offer Structure' on page 488 of the Prospectus, in the row titled "Basis of Allotment if respective category is
38	2117	408	0.00	954,474	1.03	oversubscribed*" and the column titled "QIBs", the number "276, 745" shall stand modified and shall be read as "1,276,745".
39	2118	156	0.00	954,630	1.03	Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.
40	2119	528	0.00	955,158	1.03	INVESTORS PLEASE NOTE
41	2120	51,510	0.06	1,006,668	1.09	These details of the Allotment made shall be hosted on the website of Registrar to the Offer, Link Intime India Private Limited
42	2120	3,624	0.00	1,010,292	1.09	at www.linkintime.co.in.
43	2122	816	0.00	1,011,108	1.09	All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid
40	2122	570	0.00	1,011,678	1.09	was submitted and payment details at the address given below:
45	2120	564	0.00	1.012.242	1.09	
46	2124	31,038	0.03	1,043,280	1.13	LINKIntime
40	2125	414	0.03	1,043,694	1.13	Link Intime India Private Limited
47	2120	318	0.00	1,043,034	1.13	C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India
				· · · ·		Tel: +91 022 4918 6200; E-mail: paytm.ipo@linkintime.co.in; Investor Grievance E- mail: paytm.ipo@linkintime.co.in
49	2128	552	0.00	1,044,564	1.13	Website: www.linkintime.co.in; Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058
50	2129	282	0.00	1,044,846	1.13	For ONE 97 COMMUNICATIONS LIMITED
51	2130	25,128	0.03	1,069,974	1.16	On behalf of the Board of Directors
52	2131	540	0.00	1,070,514	1.16	Place : New Delhi Sd/-
53	2132	522	0.00	1,071,036	1.16	Date : November 17, 2021 Company Secretary & Compliance Officer
54	2133	1,092	0.00	1,072,128	1.16	THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE
55	2134	222	0.00	1,072,350	1.16	EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ONE 97 COMMUNICATIONS LIMITED.
56	2135	3,588	0.00	1,075,938	1.16	ONE 97 COMMUNICATIONS LIMITED has filed the Prospectus with the RoC and thereafter with SEBI and the Stock Exchanges. The
57	2136	408	0.00	1,076,346	1.16	Prospectus shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the book running lead
58	2137	264	0.00	1,076,610	1.16	managers, Morgan Stanley India Company Private Limited, Goldman Sachs (India) Securities Private Limited, Axis Capital Limited,
59	2138	306	0.00	1,076,916	1.16	ICICI Securities Limited, J.P. Morgan India Private Limited, Citigroup Global Markets India Private Limited and HDFC Bank Limited at
60	2139	420	0.00	1,077,336	1.16	www.morganstanley.com, www.goldmansachs.com, www.axiscapital.co.in, www.icicisecurities.com, www.jpmipl.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and www.hdfcbank.com, respectively. Any potential investor should note
61	2140	31,104	0.03	1,108,440	1.20	that investment in equity shares involves a high degree of risk and for details relating to such risks, see " <i>Risk Factors</i> " on page 38 of the
62	2141	342	0.00	1,108,782	1.20	Prospectus. Potential investors should not rely on the DRHP for any investment decision.
63	2142	1,620	0.00	1,110,402	1.20	The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United
64	2143	660	0.00	1,111,062	1.20	States, and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons
65	2144	798	0.00	1,111,860	1.20	as defined in Regulation S under the U.S. Securities Act ("U.S. Persons"), except pursuant to an exemption from, or in a transaction not
66	2145	16,962	0.02	1,128,822	1.22	subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Our
67	2146	978	0.00	1,129,800	1.22	Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of
68	2147	1,782	0.00	1,131,582	1.22	the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly,
69	2148	25,560	0.03	1,157,142	1.25	the Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons,
70	2149	36,456	0.04	1,193,598	1.29	in each case that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) and "qualified
71	2150	79,258,068	85.67	80,451,666	86.96	purchasers" (as defined under the U.S. Investment Company Act and referred to in the RHP as "QPs") in transactions exempt from or
72	Cut-off	12,063,696	13.04	92,515,362	100.00	not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment
	TOTAL	92,515,362	100.00			Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the
The Basis				change, being BSE on Nove	mber 15, 2021.	
			U	3 3 3 3 3		I jurisdiction where those offers and sales occur. I here will be no public offering in the United States.

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
6	756,381			76.11	6	1:1	4,538,286
12	120,713	12.15	724,278	12.15 3.19 2.31	6	1:1	724,278
18	31,671	3.19 2.31 1.25 0.54	190,026 137,670		6 6	1:1	190,026
24	22,945					1:1	137,670
30	12,445		74,670	1.25	6	1:1	74,670
36	5,325		31,950	0.54	6	1:1	31,950
42	4,880	0.49	29,280	0.49	6	1:1	29,280
48	7,112	0.72	42,672	0.72	6	1:1	42,672
54	1,747	0.18	10,482	0.18	6	1:1 1:1 1:1 1:1 1:1 1:1	10,482 34,008 4,548 8,160 2,802
60	5,668	0.57 0.08 0.14	34,008 4,548 8,160 2,802	0.57 0.08 0.14 0.05	6 6 6 6		
66	758						
72	1,360						
78	467	0.05					
84 683 0.07		0.07	4,098	0.07	6	1:1	4,098
90	21,637	2.18	129,822	2.18	6	1:1	129,822
TOTAL	993,792	100.00	5,962,752	100.00			5,962,752
Category	No. of	% of Total	Total No. of	% to Total	No. of Equity	Ratio	Total No. of
	Applications		Equity Shares		Shares Allotted		Equity Shares
	Received		Applied		per Bidder		Allotted
12	120,713	50.85	724,278	14.84	4	1:1	482,852
			al no 1 in the ratio		1	247:432	69,018
18	31,671	13.34	380,052	7.79	9	1:1	285,039
	dditional share all	ocated to Seri	al no 2 in the ratio	- 6 4 0 4 7 0		10.170	
24					1	19:170	3,538
	22,945	9.66	413,010	8.46	14	1:1	321,230
30	12,445	9.66 5.24	413,010 298,680	8.46 6.12	14 18		
30 36		9.66 5.24 2.24	413,010	8.46	14 18 23	1:1 1:1 1:1	321,230
30	12,445	9.66 5.24	413,010 298,680	8.46 6.12	14 18	1:1 1:1	321,230 224,010
30 36 42 48	12,445 5,325 4,880 7,112	9.66 5.24 2.24 2.06 3.00	413,010 298,680 159,750 175,680 298,704	8.46 6.12 3.27 3.60 6.12	14 18 23 27 32	1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584
30 36 42 48 54	12,445 5,325 4,880 7,112 1,747	9.66 5.24 2.24 2.06 3.00 0.74	413,010 298,680 159,750 175,680 298,704 83,856	8.46 6.12 3.27 3.60 6.12 1.72	14 18 23 27 32 37	1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584 64,639
30 36 42 48 54 60	12,445 5,325 4,880 7,112 1,747 5,668	9.66 5.24 2.24 2.06 3.00 0.74 2.39	413,010 298,680 159,750 175,680 298,704	8.46 6.12 3.27 3.60 6.12 1.72 6.27	14 18 23 27 32 37 41	1:1 1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584
30 36 42 48 54 60 66	12,445 5,325 4,880 7,112 1,747 5,668 758	9.66 5.24 2.24 2.06 3.00 0.74 2.39 0.32	413,010 298,680 159,750 175,680 298,704 83,856	8.46 6.12 3.27 3.60 6.12 1.72 6.27 0.93	14 18 23 27 32 37 41 46	1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584 64,639
30 36 42 48 54 60	12,445 5,325 4,880 7,112 1,747 5,668	9.66 5.24 2.24 2.06 3.00 0.74 2.39	413,010 298,680 159,750 175,680 298,704 83,856 306,072	8.46 6.12 3.27 3.60 6.12 1.72 6.27	14 18 23 27 32 37 41	1:1 1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584 64,639 232,388
30 36 42 48 54 60 66	12,445 5,325 4,880 7,112 1,747 5,668 758 1,360 467	9.66 5.24 2.24 2.06 3.00 0.74 2.39 0.32 0.57 0.20	413,010 298,680 159,750 175,680 298,704 83,856 306,072 45,480	8.46 6.12 3.27 3.60 6.12 1.72 6.27 0.93	14 18 23 27 32 37 41 46	1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584 64,639 232,388 34,868
30 36 42 48 54 60 66 72 78 84	12,445 5,325 4,880 7,112 1,747 5,668 758 1,360 467 683	9.66 5.24 2.24 2.06 3.00 0.74 2.39 0.32 0.57 0.20 0.29	413,010 298,680 159,750 298,704 83,856 306,072 45,480 89,760	8.46 6.12 3.27 3.60 6.12 1.72 6.27 0.93 1.84 0.69 1.09	14 18 23 27 32 37 41 46 50 55 55 59	1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584 64,639 232,388 34,868 68,000
30 36 42 48 54 60 66 72 78	12,445 5,325 4,880 7,112 1,747 5,668 758 1,360 467	9.66 5.24 2.24 2.06 3.00 0.74 2.39 0.32 0.57 0.20	413,010 298,680 159,750 175,680 298,704 83,856 306,072 45,480 89,760 33,624	8.46 6.12 3.27 3.60 6.12 1.72 6.27 0.93 1.84 0.69	14 18 23 27 32 37 41 46 50 55	1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1 1:1	321,230 224,010 122,475 131,760 227,584 64,639 232,388 34,868 68,000 25,685

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off or at the Offer Price of ₹ 2,150 per Equity, was

finalized in consultation with BSE. Overall, this Category has been subscribed to the extent of 1.27 times. The total number Equity

Shares Allotted in Retail Category are 9,680,903 (including 1,169,276 Equity Shares spilled over from NII Category) to 993,792

successful applicants. Minimum of one lot (6 Equity shares) was distributed amongst 993,792 successful applicants and remaining

TOTAL 237,411 100.00 4,879,728 100.00 Allotment to Non Institutional Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders, who have bid at the Offer Price of ₹ 2,150 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.22 times. The total number of Equity Shares allotted in this category is 2,828,592 Equity Shares to 3,394 successful applicants. The category-wise details of the Basis of

Category	No. of	% of Total	Total No. of	% to Total	No. of Equity	Ratio	Total No. of
	Applications		Equity Shares		Shares Allotted		Equity Shares
	Received		Applied		per Bidder		Allotted
96	876	25.81	84,096	2.97	96	1:1	84,096
150	91	2.68	13,650	0.48	150	1:1	13,650
204	22	0.65	4,488	0.16	204	1:1	4,488
300	83	2.45	24,900	0.88	300	1:1	24,900
408	1	0.03	408	0.01	408	1:1	408
516	1	0.03	516	0.02	516	1:1	516
600	58	1.71	34,800	1.23	600	1:1	34,800
702	8	0.24	5,616	0.20	702	1:1	5,616
900	15	0.44	13,500	0.48	900	1:1	13,500
1,002	11	0.32	11,022	0.39	1,002	1:1	11,022
1,500	10	0.29	15,000	0.53	1,500	1:1	15,000
1,800	1	0.03	1,800	0.06	1,800	1:1	1,800
2,016	1	0.03	2,016	0.07	2,016	1:1	2,016
2,502	1	0.03	2,502	0.09	2,502	1:1	2,502
2,670	1	0.03	2,670	0.09	2,670	1:1	2,670
3,000	5	0.15	15,000	0.53	3,000	1:1	15,000
3,504	1	0.03	3,504	0.12	3,504	1:1	3,504
4,002	2	0.06	8,004	0.28	4,002	1:1	8,004
4,998	4	0.12	19,992	0.71	4,998	1:1	19,992
5,340	1	0.03	5,340	0.19	5,340	1:1	5,340
6,000	5	0.15	30,000	1.06	6,000	1:1	30,000
9,000	1	0.03	9,000	0.32	9,000	1:1	9,000
15,348	1	0.03	15,348	0.54	15,348	1:1	15,348
18,000	1	0.03	18,000	0.64	18,000	1:1	18,000
30,228	1	0.03	30,228	1.07	30,228	1:1	30,228
50,046	2	0.06	100,092	3.54	50,046	1:1	100,092
169,998	1	0.03	169,998	6.01	169,998	1:1	169,998

number of Equity Shares allotted in the QIB category is 34,304,457 Equity Shares, which were allotted to 68 successful Applicants.									
CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL	
ALLOTMENT	172,394	348,828	-	-	-	33,778,495	4,740	34,304,457	
Includes spilled over of 8,769,573 Equity Shares from NIB category.									

Size 24 x 50 cm