

Name of the Issue: Meesho Limited

1 **Type of Issue** Initial Public Offer

2 **Issue Size (Rs. Mn)** 54,212.04*

**Source: Basis of Allotment*

3 **Grade of issue along with name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 45.46*

Source: Basis of allotment

5 **QIB Holding (as a % of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment *	7.83
(ii) at the end of the Quarter immediately after the listing of the issue (December 30, 2025)**	N.A.
(iii) at the end of 1st FY (March 31, 2026)**	N.A.
(iv) at the end of 2nd FY (March 31, 2027)**	N.A.
(v) at the end of 3rd FY (March 31, 2028)**	N.A.

**Shareholding pattern disclosed to Stock Exchanges*

*** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027) *	3rd FY (March 31, 2028) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of the Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")
The equity shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1st FY (March 31, 2026)**	Not Available
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(ii) at the end of 1st FY (March 31, 2026)**	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)**	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)**	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

Investment for cloud infrastructure, in MTPL, our Subsidiary - INR 13,900 mn

Payment of salaries of our existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by MTPL, our Subsidiary - INR 4,800 mn

(i) As disclosed in the offer document

Investment in MTPL, our Subsidiary, for expenditure towards marketing and brand initiatives - INR 10,200 mn

Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes - INR 11,978.30 mn

(ii) Actual utilization

Not available*

(iii) Reasons for deviation, if any

Not available*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

Not available*

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

Not available*

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Not available*

**Will be updated once monitoring report is uploaded on the Stock Exchanges website*

12 Pricing Data

Designated Stock Exchange

NSE

Issue Price (Rs.)

111.00

Listing Date

10-Dec-25

Price parameters	At close of listing day- 10-Dec-25	Close of 30th calendar day from listing day*	Close of 90th calendar day from listing day*	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*		
				Closing price	High	Low
Market Price	170.09	NA	NA	NA	NA	NA
Nifty 50 Index	25,758.00	NA	NA	NA	NA	NA

Nifty Sectoral Index	NA	NA	NA	NA	NA	NA
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Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)*		
	Closing price	High	Low	Closing price	High	Low
Market Price	NA	NA	NA	NA	NA	NA
Nifty 50 Index	NA	NA	NA	NA	NA	NA
Nifty Sectoral Index	NA	NA	NA	NA	NA	NA

* The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document, at the end of FY 2025	At the end of 1st FY (March 31, 2026)**	At the end of 1st FY (March 31, 2027)**	At the end of 1st FY (March 31, 2028)**	
EPS (Basic)	Company	-9.98	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	9.93	Not Available	Not Available	Not Available
	Eternal Limited	0.60	Not Available	Not Available	Not Available
	Swiggy Limited	(13.72)	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	(4.11)	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	0.23	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	1.40	Not Available	Not Available	Not Available
	Trent Limited	43.51	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	41.61	Not Available	Not Available	Not Available
	P/E	Company	N.A.#	Not Available	Not Available
Peer Group & Industry Avg^		399.28	Not Available	Not Available	Not Available
Eternal Limited		529.14	Not Available	Not Available	Not Available
Swiggy Limited		N.A.#	Not Available	Not Available	Not Available
Brainbees Solutions Limited		N.A.#	Not Available	Not Available	Not Available
FSN E-Commerce Ventures Limited		1,168.43	Not Available	Not Available	Not Available
Vishal Mega Mart Limited		99.53	Not Available	Not Available	Not Available
Trent Limited		100.87	Not Available	Not Available	Not Available
Avenue Supermarts Limited		98.43	Not Available	Not Available	Not Available

RoNW	Company	-252.37%	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	0.24%	Not Available	Not Available	Not Available
	Eternal Limited	2.16%	Not Available	Not Available	Not Available
	Swiggy Limited	-30.50%	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	-26.63%	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	5.21%	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	9.85%	Not Available	Not Available	Not Available
	Trent Limited	27.93%	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	13.63%	Not Available	Not Available	Not Available

NAV per share	Company	3.68	Not Available	Not Available	Not Available
	Peer Group & Industry Avg	94.97	Not Available	Not Available	Not Available
	Eternal Limited	31.42	Not Available	Not Available	Not Available
	Swiggy Limited	40.98	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	91	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	4.55	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	13.92	Not Available	Not Available	Not Available
	Trent Limited	153.64	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	329.29	Not Available	Not Available	Not Available

Notes

* Sourced from Prospectus

**Not available as the relevant fiscal years have not been completed / information not disclosed

#Since Basic Earning Per Share for year ended March 31, 2025 is negative, P/E ratio of Company is not ascertainable

14 Any other material information

Particulars	Date
Listing of equity shares of Meesho Limited	10-Dec-25

Note: For further updates and information, please refer Stock Exchange websites